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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

## USA Commercial Mortgage Company,

## Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

## Jointly Administered

**Notice Of Errata Re Declarations Of  
Edward M. Burr And Geoffrey L.  
Berman In Support Of Omnibus  
Objections Of USACM Trust To Proofs  
Of Claim Based Upon Investment In  
The 60<sup>th</sup> Street Venture, LLC Loan**

Date of Hearing: June 15, 2010

Time of Hearing: 9:30 a.m.

On May 14, 2010, the USACM Liquidating Trust (“USACM Trust”) filed its First Omnibus Objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in the 60<sup>th</sup> Street Venture, LLC Loan [DE 8045] and Second Omnibus Objection of USACM Trust to Proofs of Claim Based in Whole or in Part Upon Investment in the 60<sup>th</sup> Street Venture, LLC Loan [DE 8046] (the “Objections”) and the Declarations of Edward M. Burr (the “Burr Declaration”) [DE 8048] and Geoffrey L. Berman (the “Berman Declaration”) [DE 8050] (collectively the “Declarations”). The Declarations say that certain exhibits are attached. As served upon creditors, the exhibits are attached to the Objection, and not to the Declarations.



1 Accordingly, references to attached exhibits in the Declarations are in fact to  
2 exhibits attached to the Objection. We apologize for any confusion.

3 Dated: May 18, 2010.

4 **LEWIS AND ROCA LLP**

5 By s/Robert M. Charles, Jr. (NV 6593)  
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*Attorneys for the USACM Liquidating Trust*

10 Copy of the foregoing mailed by first class  
11 postage prepaid U.S. Mail on  
12 May 18, 2010 to:

13 Parties listed on Exhibit A attached.

14 LEWIS AND ROCA LLP

15 s/ Renee L. Creswell

16 Renee L. Creswell

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